**INITIAL UNDERWRITING CHECKLIST ENERGY (COMMERCIAL ONLY)**

1. **Solar NDA**
2. **Solar Fee Agreement (DLCC) (Take OUT CPI and PSPS)**
3. **Executive Summary**
4. **3 Years Personal Tax Returns**
5. **Personal Financial Statement**
6. **3 Years Business Tax Returns**
7. **Existing Business**
   1. **2 years P and L and Financials plus current YTD**
   2. **Current Rent Roll**
   3. **Mortgage Statement on Building**
   4. **Bio(s) on Borrower(s)**
   5. **Sources and Uses of capital**